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Which Stocks Could Win, Lose in Election

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It's been a season of unusually hateful and offensive attack campaigns filled with tiresome cliches by both parties, in which every gaffe or outrageous TV ad immediately appears for all to watch on YouTube (most notably in [Tennessee](#), [New York](#), [Massachusetts](#) and [New Jersey](#)).

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Stock Market Ramifications

Arguably, an elevated equity market appears to be underpricing several of the aforementioned emerging political developments and themes.

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My baseline outcome of a sweep will probably result in an immediate market swoon and a great deal of economic uncertainty at a time when growth is flailing. A split of the House and Senate would have a more muted impact.

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By contrast, environmental-related securities (**Johnson Controls** ([JCI](#) - [commentary](#) - [Cramer's Take](#)), **Clean Harbors** ([CLHB](#) - [commentary](#) - [Cramer's Take](#)), **Medis Technologies** ([MDTL](#) - [commentary](#) - [Cramer's Take](#)) and **PowerShares WilderHill Clean Energy** ([PBW](#) - [commentary](#) - [Cramer's Take](#))) and government-sponsored agencies (**Freddie Mac** ([FRE](#) - [commentary](#) - [Cramer's Take](#)), **Fannie Mae** ([FNM](#) - [commentary](#) - [Cramer's Take](#)) and **SLM** ([SLM](#) - [commentary](#) - [Cramer's Take](#))) will get a lift.

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