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<https://seekingalpha.com/article/4380579-wilderhill-clean-energy-charged-up-odds-of-biden-victory>

# WilderHill Clean Energy: Charged-Up By Odds Of A Biden Victory

## Summary

Clean energy ETF PBW is up 139% over the past year and up 20% over the past month as polling results suggests a Biden victory in November.

Biden's \$1.7 trillion 10-year plan to build-out a large scale clean-energy infrastructure is considered a strong tail-wind for the sector.

The move is generally seen as either justifiable or irrational exuberance. One thing seems certain - the fund's near-term future is leveraged to the November election result.

Over the past year the **Invesco WilderHill Clean Energy ETF** ([PBW](#)) is up 139%. Over the past month, as polling data increasingly pointed to a Biden victory come November, shares are up 20%. Biden's plan for a build-out in clean energy infrastructure will certainly be a tailwind as compared to the "make coal great again" energy policy of the Trump administration, but have the gains in clean energy stocks been overdone? Let's take a

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The top-10 represent roughly 30% of the entire portfolio, so it is a much less concentrated than investors may be used to with ....

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## Summary & Conclusion

The WilderHill Clean Energy ETF has been an out-performer this year and is riding the tails of an expected Biden victory come November. But in view of the funds extremely high valuation, the election may be a sell-on-the news event or, worse yet, a big disappointment if polls are wrong (again) and Trump wins a second term. ....

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