

Excerpt from Seeking Alpha, March 15, 2021

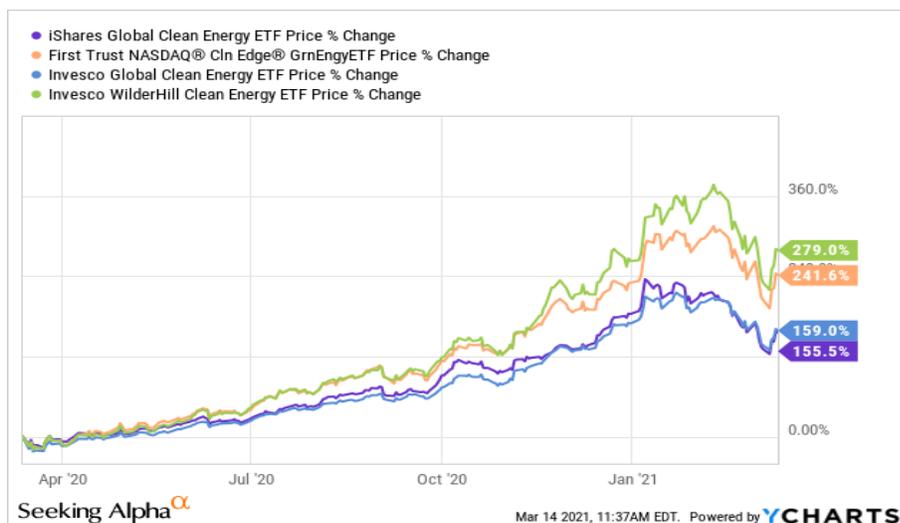
<https://seekingalpha.com/article/4413996-icln-clean-energy-etf-future-recent-sell-off-is-opportunity>

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- The recent market rotation out of growth and into value has caused a sharp pull-back in the shares of clean energy ETFs.
- As a result, investors who have yet to establish a position in the clean energy sector are now offered a much better price-entry point.

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That being the case, the recent sell-off was not only needed, but constructive in my opinion. The following one-year chart shows ... versus some of the other prominent clean energy ETFs: the ..., the **Invesco Global Clean Energy ETF (PBD)**, and the **Invesco WilderHill Clean Energy ETF (PBW)**:



Data by YCharts

Clearly, ... has been a decent performer but has lagged leaders like ... and PBW.

PBW may have outperformed ... simply due to a broader and more diversified portfolio (57 stocks versus 30). I say that because the top-2 holdings in PBW - **Jinko Solar (JKS)** and **Daqo (DQ)** - have held their own against ...'s top two selection. See [WilderHill Clean Energy: Charged-Up By Odds Of A Biden Victory](#).

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