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Sarasota Managers Cut Losses, Score Big Gains

BY MURRAY COLEMAN

INVESTOR'S BUSINESS DAILY

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Earlier this week, they sold most of their energy positions, around 12% of their assets. They continue to hold **PowerShares WilderHill Clean Energy**. (PBW) "We thought oil was due for a pullback," said Welch. "Most of the stocks looked overextended on the charts."

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Their best performer of the year has been the clean energy fund. "It seems obvious to us that clean energy is something that will catch on more and more over the next several years," said Naismith.

